



## Press Release

### Vergnet increases shareholders' equity to sustain its development

Paris, 12 July 2018, Vergnet (Euronext Growth Paris: FR0004155240 – ALVER), a company specialising in the provision of renewable energy solutions (the “**Company**”) announces:

On the basis of a financial delegation set out in Resolution 13 at the Shareholders' General Meeting on 22 May 2017, as amended by the Shareholders' General Meeting of 5 June 2018 (Resolution 18), Vergnet issued 22 convertible bonds to an institutional investor at a subscription price of 990,000 euros (the “**CBs**”).

The main features of the CBs are as follows:

- *Nominal amount*: 1,100,000 euros
- *Subscription price*: 990,000 euros
- *Conversion of CBs*: at any time by the bearer on the basis of a subscription price equal to the volume-weighted average of the last 10 trading days with a 20% discount
- *Coupon*: 0%
- *Maturity*: 17 April 2019
- *Listing*: The CBs will be fungible with the bonds convertible into shares issued on 18 April 2018 and listed under the same code (FR0013331253) of Euronext Growth.

## About Vergnet SA

The Vergnet Group specialises in the production of renewable energies - wind, solar and hybrid. Leveraging its unique technologies, the Group has developed the Hybrid Wizard, a hybrid system that enables real time management of the portion of renewable energies injected onto the grid and at the same time guarantees safety and security of operations for insular or isolated grids.

The Group has 25 years' experience in exporting, engineering and O&M in complex and difficult environments and has installed 900 wind turbines and 365 MW of energy from all sources. It operates in over 40 countries and employs 120 people in 10 locations.

Vergnet has been listed on Euronext Growth since 12 June 2007 (FR0004155240 – ALVER).

## CONTACTS

### **Vergnet Group**

Chairman of the Management Board

Patrick Werner

Tel: 02 38 52 59 98

[p.werner@vergnet.fr](mailto:p.werner@vergnet.fr)

### **Actifin**

Analysts/Investor Relations

Ghislaine Gasparetto

Tel: 01 56 88 11 11

[ggasparetto@actifin.fr](mailto:ggasparetto@actifin.fr)